

15 November 2011

Reconstruction Capital II Limited
(“RC2” or the “Company”)

AIM Rule 17 Notice

Reconstruction Capital II Limited (the “Company”) (LSE/AIM: RC2) announces that pursuant to Rule 17 of the AIM Rules for Companies (“AIM Rules”) the following change to a director's disclosure under Schedule Two, Paragraph (g) of the AIM Rules:

Mr Dirk Van den Broeck, a director of the Company, was formerly a non-executive director of New Paragon Investments Limited (“NPIL”), a company incorporated in Hong Kong. Mr Van den Broeck resigned from the board of NPIL on 16 May 2011, the day NPIL was placed into a Creditors' Voluntary Liquidation.

For more information contact:

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